

An aerial photograph of a serene landscape. On the left, a dense forest of tall evergreen trees covers a hillside. A narrow, light-colored sandy path or beach curves along the edge of a calm body of water. The water is a deep blue, with a lighter, turquoise-green area near the shore where the sand is visible. The overall scene is peaceful and natural.

COMPANY PRESENTATION

Frankfurt | Hamburg | Helsinki | London | Munich | Stockholm

mcf
CORPORATE FINANCE
We invest in relationships



TABLE OF CONTENTS

- 1** OUR FIRM
- 2** OUR BUSINESS
- 3** OUR PEOPLE
- 4** SELECTED REFERENCES
- 5** RECENT TRACK RECORD
- 6** CONTACT US

01

OUR FIRM



ABOUT US | WE INVEST IN RELATIONSHIPS

MCF is a premier M&A and Debt advisory firm striving to provide the highest quality advice and secure the most valuable deals for its clients

INDEPENDENT & CROSS BORDER

MCF is a leading, independent and international corporate finance advisory firm with offices in Frankfurt, Hamburg, Helsinki, London, Munich and Stockholm. The firm is run as an independent partnership.

MID-MARKET SPECIALISTS

MCF has over 1,200 references in structuring and executing M&A and Debt Advisory mandates. Our clients are multinational corporations, entrepreneurs and families, private equity investors as well as family offices.



OUR TEAM OF PROFESSIONALS

MCF's multinational team consists of 80+ corporate finance professionals with extensive experience in various industries, including investment banking, private equity and law.

INTERNATIONAL REACH

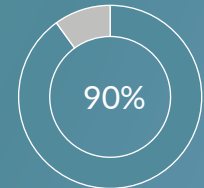
Together with D.A. Davidson Investment banking, we work on origination and execution of transatlantic M&A under the brand D.A. Davidson MCF International.



REPEAT CLIENTS



SELL-SIDE TRANSACTIONS



CROSS-BORDER TRANSACTIONS



EV SINCE 01/2021 (EUR)

02

OUR BUSINESS



OUR ADVISORY SERVICES AT A GLANCE

We advise family businesses/ entrepreneurs, financial investors and corporates on M&A transactions as well as on debt structuring

OUR ADVISORY SERVICES

MERGERS & ACQUISITIONS



- COMPANY SUCCESSION
- PRIVATE EQUITY SELL-SIDE
- CORPORATE SPIN-OFFS
- BUY-SIDE ADVISORY
- M&A STRATEGY ADVISORY
- ADD-ON ACQUISITIONS
- GROWTH CAPITAL
- VENTURE CAPITAL



DEBT ADVISORY



- LEVERAGED BUYOUT FINANCINGS
- BOLT-ON ACQUISITIONS
- GROWTH FINANCING
- REFINANCING/ RECAPITALIZATION
- STAPLED FINANCE
- SELL-SIDE LENDER EDUCATION
- PRIVATE PLACEMENTS
- BRIDGE FINANCING

OUR CUSTOMERS

FAMILY BUSINESSES & ENTREPRENEURS

PRIVATE EQUITY

CORPORATES

OUR VERTICALS

BUSINESS SERVICES

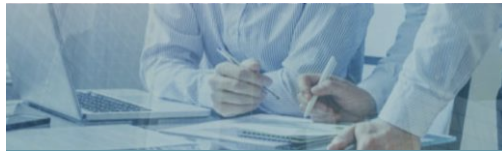
CONSUMER

INDUSTRIALS

TECHNOLOGY

SECTOR COVERAGE AND SUB-VERTICALS

Our sector teams foster regular exchange with key decision makers in European and US companies



BUSINESS SERVICES

SUB-VERTICALS

BUSINESS PROCESS OUTSOURCING

CIRCULAR ECONOMY

EQUIPMENT-AS-A-SERVICE

HEALTHCARE SERVICES

INDUSTRIAL SERVICES

INFRASTRUCTURE SERVICES

LOGISTICS

SAFETY & SECURITY SERVICES

SPECIALIST CONSULTING

TIC AND TRAINING



CONSUMER

SUB-VERTICALS

ACTIVE & OUTDOOR

APPAREL, FOOTWEAR & ACCESSORIES

CONSUMER PRODUCTS

CONSUMER SERVICES

ECOMMERCE & MARKETPLACES

FOOD & BEVERAGES & AGRICULTURE

TOYS & INFANTS & JUVENILE



INDUSTRIALS

SUB-VERTICALS

AEROSPACE & DEFENCE

BUILDING TECHNOLOGY &
CONSTRUCTION

ELECTRONIC MANUFACTURING SERVICES

ENGINEERED PRODUCTS & COMPONENTS

FLOW CONTROL

FOOD PROCESSING

FOREST PRODUCTS

MARINE EQUIPMENT

MATERIAL & PEOPLE FLOW

PACKAGING & PACKAGING MACHINERY

SAFETY & SECURITY PRODUCTS

SPECIALITY MATERIALS



TECHNOLOGY

SUB-VERTICALS

APPLICATION SOFTWARE

FINTECH

INFRASTRUCTURE SOFTWARE

TECH ENABLED SERVICES

D.A. DAVIDSON MCF INTERNATIONAL | A STRATEGIC PARTNERSHIP

In an increasingly interconnected world, our clients require a global approach



The D.A. Davidson MCF International brand is a strategic partnership between D.A. Davidson and MCF Corporate Finance. Together, we offer clients unparalleled access to our transatlantic M&A and debt advisory platform.

The team's international expertise provides best-in-class capabilities to clients in the middle market.

Working together, our senior professionals help clients navigate the vast investor universe, execute global transactions, and achieve the best possible results for their business.

D.A. Davidson & Co. Office Locations

- Atlanta, Georgia
- Boca Raton, Florida
- Boston, Massachusetts
- Chicago, Illinois
- Denver, Colorado
- Great Falls, Montana
- New York, New York*
- Orange County, California
- Portland, Oregon
- Salt Lake City, Utah
- Seattle, Washington
- Toronto, Canada

MCF Office Locations

- Frankfurt, Germany
- Hamburg, Germany
- Helsinki, Finland
- London, United Kingdom
- Munich, Germany
- Stockholm, Sweden

1,200+

M&A TRANSACTIONS

180+

INVESTMENT BANKING PROFESSIONALS

19

TRANSATLANTIC LOCATIONS

55

SENIOR PARTNERS

SERVING YOU BETTER TOGETHER

We are experts in international business and operate seamlessly as a unified team to serve our clients. With extensive coverage of financial investors, from institutional funds to family offices, we provide the access and insight to buyer ecosystems on both sides of the Atlantic.

THE D.A. DAVIDSON MCF INTERNATIONAL ADVANTAGE

D.A. Davidson MCF International continuously refines its expertise in offering differentiated solutions and advice for its clients

BULGE BRACKET CAPABILITIES

We offer expansive capabilities, delivered by experienced advisors, supported by advanced analysis

FULL-SERVICE CAPABILITIES

M&A and debt advisory, public and private capital raising, and corporate services

LEADING EQUITY RESEARCH

Award winning institutional equity research

COMPREHENSIVE ACCESS

Broad access to strategic and financial buyers

INTERNATIONAL REACH

Wide scale and strategic partnership across the Atlantic

INDUSTRY EXPERTISE

Significant experience within our core industry verticals

PUBLIC MARKET INSIGHTS

Provided through institutional sales, trading and syndicate

BOUTIQUE FOCUS ON CLIENTS

Each client transaction meaningfully impacts our firm results and receives the attention it deserves

SENIOR LEVEL ATTENTION

Senior bankers will maintain presence throughout the process

MIDDLE MARKET EXPERTISE

M&A, capital markets and debt advisory knowledge for mid-sized companies

UNIQUE PERSPECTIVES

Knowing challenges and opportunities for mid-sized companies

INDEPENDENT

Employee-owned firm focused exclusively on client objectives

RELATIONSHIP DRIVEN

Highly customized solutions supporting long-term client success

"Our people are our greatest asset; it is through their expertise and dedication that we can continue to invest in relationships."

Hans-Christoph Stadel
Executive Chairman, MCF

03

OUR PEOPLE



OUR PARTNERS

Our 16 partners oversee the daily operations & head up each MCF office.

The partner group works to develop our firm, set our strategic direction and create a sustainable and attractive working environment that emphasises competence, professionalism and strong team spirit.

We offer a breadth of experience and specialist industry knowledge across all our offices.



BROR AXBERG



CHRISTOPH BREGULLA



STEFAN EDLICH



MIKA GALKIN



DR SVEN HARMSEN



IAN HENDERSON



RITA LEI



MATTHIAS MAGNUS



STEFAN MATTERN



NILS PETTER PALMEFORS



ERIK PETTERSSON



IVO POLTEN



RICHARD ROESENER



HANS-CHRISTOPH STADEL



DR CHRISTOPH STOECKER



JUSSI VUORINEN

OUR PEOPLE | 5 OFFICES, 1 FIRM

An entrepreneurial team dedicated to providing clients with expert and honest advice

OUR PEOPLE

MCF's multinational team includes 80+ professionals who bring extensive experience from industry, banking, finance, accounting and law.

Our firm is strengthened by a Supervisory Board and an Industry Advisors network, comprising of leading European financial and industry decision-makers. These professionals offer support and guidance while acting as sparring partners on strategic matters relating to MCF projects and operations.

OUR VALUES

At MCF, we are guided by five core values that represent our highest priorities and are at the heart of our organisation.

Take ownership & find solutions

Be your best & care for others

Never just business

Communication equals leadership

Champion the team

16 Partners

80+ Experienced Professionals

40+ Industry Advisors

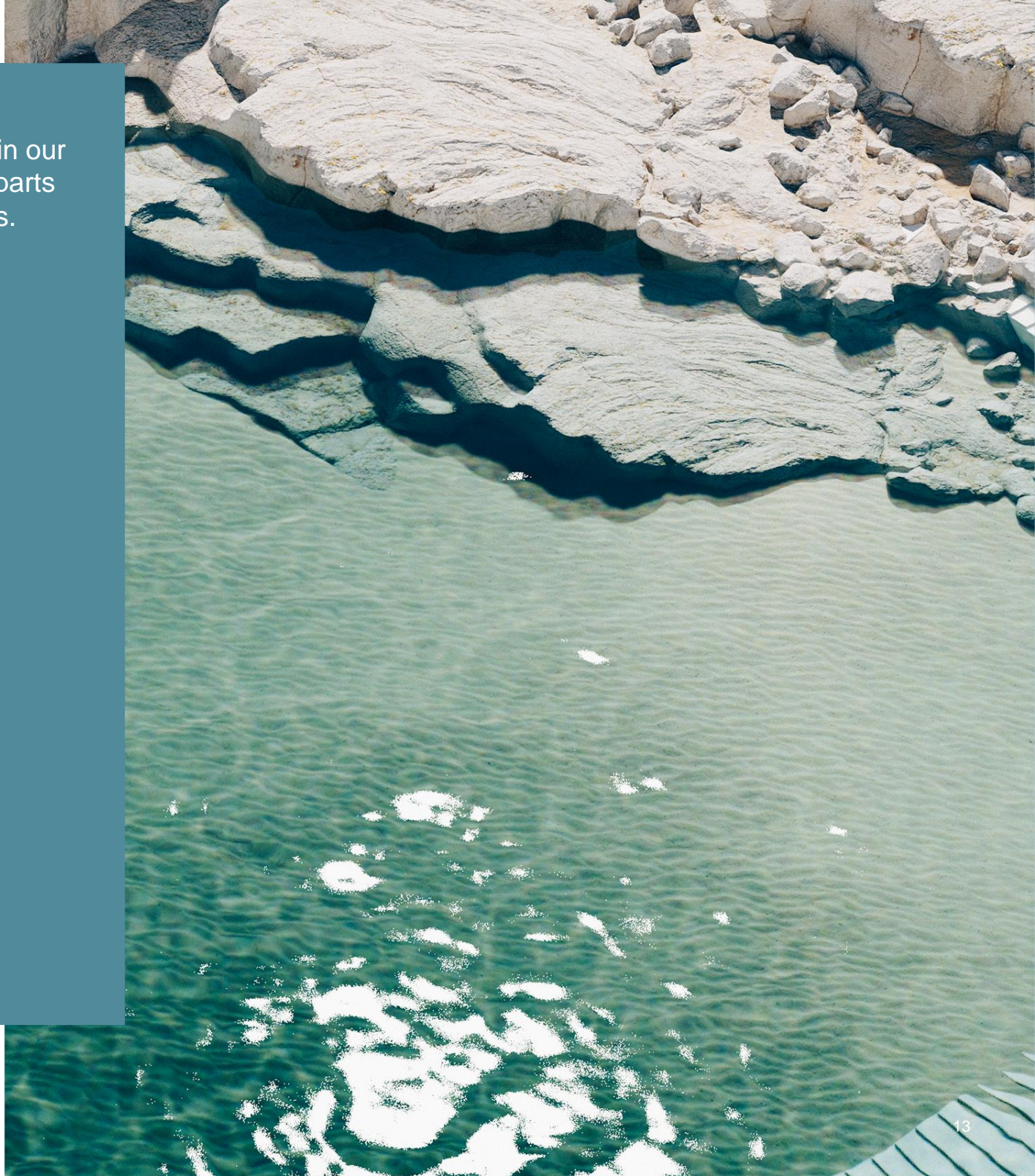
8 Supervisory Board Members

5 Core Values

We have developed deep expertise in our 4 core industries, covering different parts of the value chain and sub-segments.

04

SELECTED REFERENCES



EXPERIENCED ADVISOR WITHIN OUR FOUR CORE SECTORS

Our client references include listed and private companies, family offices and the private equity community

BUSINESS SERVICES



Aspia
IMT
INTERNATIONAL
MOTIVATION
TRAINING
VeddestaGruppen
RECOVER
NORDIC
renta
omega
point.
Adapteo.
poweredtype
DUVENBECK
phm
Deckeling
Arndt
Advisors:
NIXON
HASEC
MOTUM
Ramudden
ALBA
FCG
TRANSCO
CRAMO
ELEKTRONIK GMBH
Der Hilti-Handel- und Servicepartner

CONSUMER



ALMA
HYROX
complete your car.
rameder.
Lundhags
Orkla
Hööks
ILKKA
deutsche see
JUMP
YARD
Convini
VR GROUP
KALEVAMEDIA
AKADEMIBOKHANDELN
SAKA
HERO
green partners international

INDUSTRIALS



oras
Axel Johnson
International
MACGREGOR
HEIDELBERG
PSG
SAUER
DANFOSS
KÖRBER
Valmet
HANEL
uponor
KONECRANES
Lifting Businesses
SULZER
KAEFER
WÄRTSILÄ
evac
Muehlhan AG
MARIMON
Thule Group

TECHNOLOGY



tdf
reactive
technologies
Voyantic
vizlib
Tradedoubler
ASSESSIO
TRADERA
nets
Formulate
EPISEVER
GAMERSGATE
Doodle
visitgroup
Spotify
Xantaro
SERVICE INTEGRATION
seriline
hanseaticsoft

SELECTED FINANCIAL
REFERENCES







Bridgepoint
MAIN
CAPITAL PARTNERS
NALKA
emz
INVISION
IK Partners
PARTNERA
INTERA
PARTNERS
VAAKA
PARTNERS
Norvestor
volati.
verdone
capital
[segulah]
ENDLESS
PRIVEQ
AHLSTRÖM
CAPITAL
ERGON
CAPITAL PARTNERS II
panostaja
Rutland
Silverfleet
Accent
Equity
sentica
CapMan
Deutsche
Beteiligungs AG
AGILITAS
LEAD EQUITIES
DUKE
STREET
PINOVA
CAPITAL
CHEQUERS
CAPITAL
FSN
CAPITAL

SELECTED REFERENCES BY INDUSTRY SECTOR

MCF has extensive expertise in our four core industries covering different parts of the value chain and sub-segments







BUSINESS SERVICES



 Sale of Aspia 2023	 Sale of Malte Månson 2023	 Acquisition of Schultz Gruppe 2022	 Sale of Motum AB 2022	 Acquisition of ClaraLab 2022	 Acquisition of Renta 2022
--	---	--	---	--	---







CONSUMER



 Acquisition of The Tofoo Co. 2024	 Part sale of Centro Hotel Group 2024	 Sale of Olofsson Bil 2024	 Sale of gluten free business of Semper 2023	 Sale of C.P. Hart 2022	 Acquisition of Arriva Sweden 2022
---	--	---	---	--	---







INDUSTRIALS



 Sale of Molok Group 2023	 Sale of Finelcomp 2022	 Sale of A.H. Meyer 2022	 Sale of Wangen Pumpen 2022	 Acquisition of Müpro 2022	 Sale of its European and US entities 2022
---	---	--	---	--	--

TECHNOLOGY



 Sale of SeaCross 2024	 Sale of Shore 2024	 Strategic growth investment from PSG 2023	 Sale of vizlib 2023	 Sale of Voyantic 2023	 Sale of Miradore 2022
---	--	---	---	---	---

MCF has generated a continuous deal flow with more than 1,200 successful transactions.

05

RECENT TRACK RECORD

RECENT TRANSACTIONS 1/3

MCF has generated a continuous deal flow with more than 1,200 successful transactions

TECHNOLOGY

ilkka
acquired
PROFINDER
a portfolio company of
JUURI
PARTNERS

BUY-SIDE ADVISOR

2024 

BUSINESS SERVICES

TKD
Just use. We care.
a portfolio company of
DEUTSCHE PRIVATE EQUITY

Arrangement of growth financing following the initial acquisition

DEBT ADVISOR


2024 

INDUSTRIALS

Summit
TIMBER GROUP

acquired
CHESHIRE
mouldings

BUY-SIDE ADVISOR

2024 

INDUSTRIALS

Nimbus
sold
HawthornTimber
to Management and individual shareholders

SELL-SIDE ADVISOR

2024 

INDUSTRIALS

Junnikkala
Growing Strong.
sold to
StoraEnso


SELL-SIDE ADVISOR

Pending 

TECHNOLOGY

SeaCross
High Speed Navigation
sold to
Adelis Equity



SELL-SIDE ADVISOR

2024 

CONSUMER

COMITIS CAPITAL
acquired
The ToFOO Co.



BUY-SIDE ADVISOR

2024  

TECHNOLOGY

shore
sold to
group.one
a portfolio company of
Cinven **ONTARIO TEACHERS' PENSION PLAN**


SELL-SIDE ADVISOR

2024  

INDUSTRIALS

bluu +
a portfolio company of
Triton
refinancing of existing debt and arrangement of additional acquisition facilities

DEBT ADVISOR

2024 

INDUSTRIALS

JUNGBLODT
SPEZIALSCHRAUBEN SEIT 1848
sold to
OME!
METALLURGICA ERBSE
a portfolio company of
IGI
PRIVATE EQUITY

SELL-SIDE ADVISOR

2024  



RECENT TRANSACTIONS 2|3

MCF has generated a continuous deal flow with more than 1,200 successful transactions

BUSINESS SERVICES

Adapteo.
acquired
JYTAS
rental business

BUY-SIDE ADVISOR

2024  

CONSUMER

CENTRO HOTEL GROUP
majority sale of hotel portfolio & operations to
HR Group

SELL-SIDE ADVISOR

2024 

CONSUMER

EGERIA
financing of the acquisition of
Meyer Menü
LIEFERT LECKER

DEBT ADVISOR

2024 

INDUSTRIALS

De Dietrich
PROCESS SYSTEMS
acquired
HEINKEL
DRYING AND SEPARATION GROUP


BUY-SIDE ADVISOR

2024  

TECHNOLOGY

SUMMAEQUITY
financing of the acquisition of
FAST LTA

DEBT ADVISOR

2024 

INDUSTRIALS

KATSA
sold to
TWIN DISC

SELL-SIDE ADVISOR

2024  

BUSINESS SERVICES

IMT | INTERNATIONAL MOTIVATION TRAINING
a portfolio company of
Deutsche Unternehmensnachfolge
sold to
ORLANDO


SELL-SIDE ADVISOR

2024 

CONSUMER

Olofsson Bil
sold to
bilja

SELL-SIDE ADVISOR

2024 

TECHNOLOGY

nimly **EasyAccess**
sold to
RCO
a portfolio company of
NOVAX

SELL-SIDE ADVISOR

2024   

TECHNOLOGY

visitgroup
a company backed by
Standout Capital
received a strategic growth investment from
PSG

SELL-SIDE ADVISOR

2023   

RECENT TRANSACTIONS 3|3

MCF has generated a continuous deal flow with more than 1,200 successful transactions


CONSUMER

TeamVET
WISSEN TEILEN. TIERE HEILEN.

acquired

Tierklinik Lüsche

BUY-SIDE & DEBT ADVISOR

2023 

INDUSTRIALS

Junnikkala
Growing Strong.

sold Kalajoki heat plant operations to

LOIMUA

a portfolio company of

DIF CAPITAL PARTNERS **abrdrn**

SELL-SIDE ADVISOR

2023 

INDUSTRIALS

ANGER
seit 1863

sold a majority stake to

HERRENKNECHT
Tunnelling Systems

SELL-SIDE ADVISOR

2023 

CONSUMER

Handelsblatt **DER TAGESSPIEGEL**
DIE ZEIT **Wirtschafts Woche**

Amend and Extend of existing debt facilities

DEBT ADVISOR

2023 

BUSINESS SERVICES

IK Partners
sold its portfolio company

Aspia

to

VITRUVIAN
PARTNERS

SELL-SIDE ADVISOR

2023  

INDUSTRIALS

emz

financing of the acquisition of

imes-icore
Competence in CNC & DENTAL-Solutions

DEBT ADVISOR

2023 



BUSINESS SERVICES

C LAND LOGISTICS

sold to

FR. MEYER'S SOHN

SELL-SIDE ADVISOR

2023  


BUSINESS SERVICES

emz

acquired a significant stake in

H&Z

BUY-SIDE ADVISOR

2023 



TECHNOLOGY

UNIADMISSIONS

sold to

TESTBUSTERS
STUDENTI PER GLI STUDENTI

SELL-SIDE ADVISOR

2023  



INDUSTRIALS

ok AUFZÜGE
Alles rund um den Aufzug

sold to

Orona

SELL-SIDE ADVISOR

2023  

An aerial photograph of a vibrant turquoise river winding through a lush, green forest. A paved road curves along the lower edge of the frame, bordered by dense vegetation. The top half of the image is partially obscured by a solid teal overlay.

06

CONTACT US

CONTACT US

MCF Corporate Finance | 6 offices, 1 firm

FRANKFURT

MCF Corporate Finance GmbH
Ulmenstrasse 37-39
60325 Frankfurt am Main
Germany

☎ T +49 69 989 724 750

✉ Frankfurt@mcfcorpfin.com

HAMBURG

MCF Corporate Finance GmbH
Emporio Tower
Valentinskamp 70
20355 Hamburg
Germany

☎ +49 40 3980 30

✉ Hamburg@mcfcorpfin.com

HELSINKI

MCF Corporate Finance Oy
Eteläesplanadi 20
00130 Helsinki
Finland

☎ +358 9 6227 1890

✉ Helsinki@mcfcorpfin.com

LONDON

MCF Ltd*
14 Waterloo Place
London SW1Y 4AR
United Kingdom

☎ +44 207 968 2760

✉ London@mcfcorpfin.com

STOCKHOLM

MCF Corporate Finance AB
Västra Trädgårdsgatan 15
111 53 Stockholm
Sweden

☎ +46 854 5680 80

✉ Stockholm@mcfcorpfin.com



WE INVEST IN RELATIONSHIPS

MCF Corporate Finance is a leading M&A and debt advisory firm with offices in Frankfurt, Hamburg, Helsinki, London, Munich and Stockholm. Under the brand D.A. Davidson MCF International, we identify and execute transatlantic M&A transactions.

MCF has successfully structured and executed over 1,200 M&A and debt advisory transactions for multinational corporations, mid-sized companies, family offices, and private equity investors across its four core sectors: Business Services, Consumer, Industrials and Technology.

For further information, please visit www.mcfcorpfin.com.