COMPANY PRESENTATION

Frankfurt | Hamburg | Helsinki | London | Munich | Stockholm

mcf CORPORATE FINANCE
We invest in relationships

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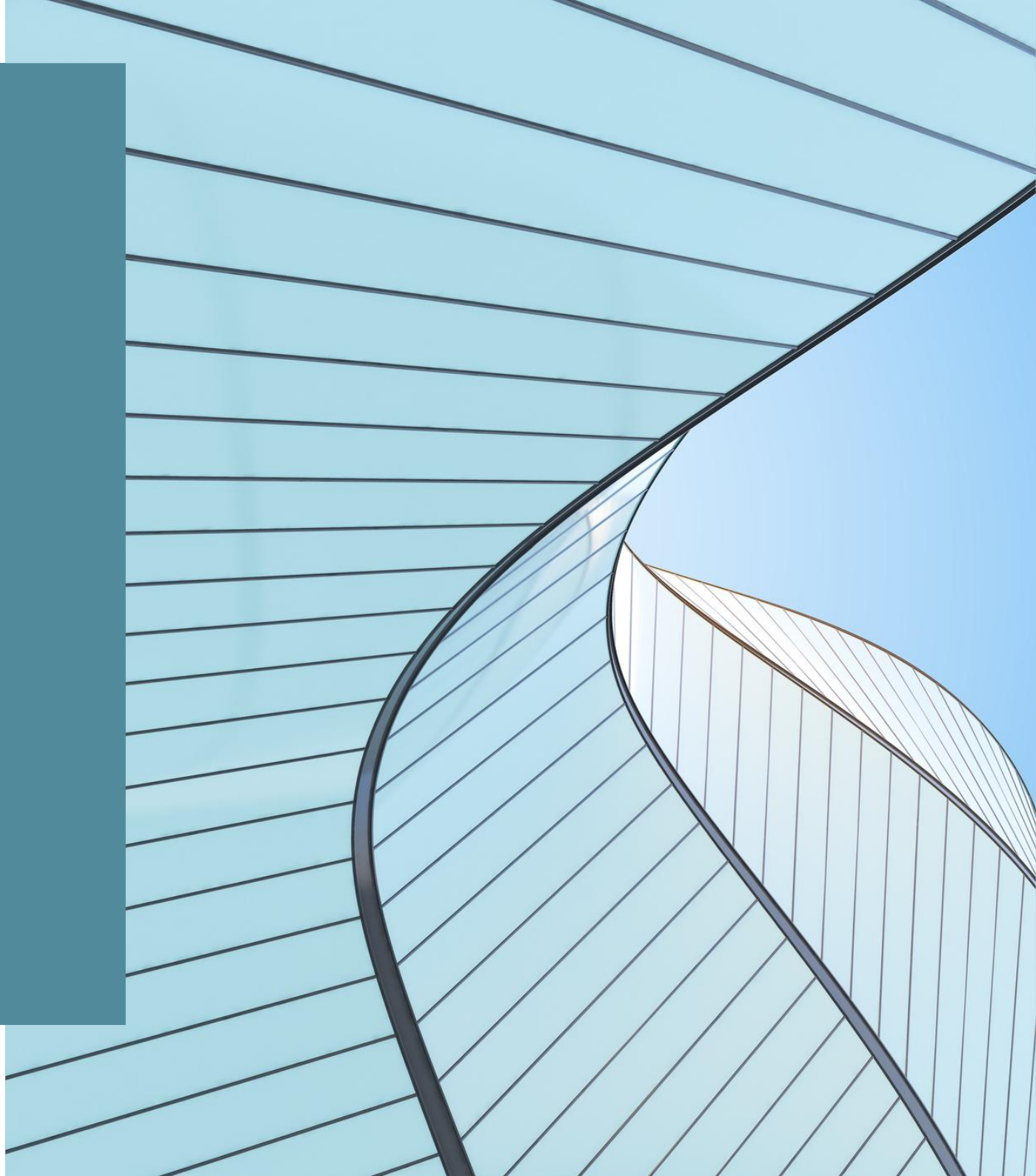
01

OUR FIRM



About Us

WE INVEST IN RELATIONSHIPS

>50%

REPEAT CLIENTS

>80%

SELL-SIDE TRANSACTIONS

90%

CROSS-BORDER TRANSACTIONS

c.8bn

EV ADVISED SINCE 2021 (EUR)

INDEPENDENT & CROSS BORDER

MCF is a leading, independent and international corporate finance advisory firm with offices in Frankfurt, Hamburg, Helsinki, London, Munich and Stockholm. The firm is run as an independent partnership.

MID-MARKET SPECIALISTS

MCF has over 1,200 references in structuring and executing M&A and Debt Advisory mandates. Our clients are multinational corporations, entrepreneurs and families, private equity investors as well as family offices.

OUR TEAM OF PROFESSIONALS

MCF's multinational team consists of 80+ corporate finance professionals with extensive experience in various industries, including investment banking, private equity and law.

INTERNATIONAL REACH

Together with D.A. Davidson Investment Banking, we work on origination and execution of transatlantic M&A under the brand D.A. Davidson MCF International.

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OUR BUSINESS

OUR ADVISORY SERVICES AT A GLANCE

OUR ADVISORY SERVICES

MERGERS & ACQUISITIONS

- Company succession
- Private equity sell-side
- Corporate spin-offs
- Buy-side advisory
- M&A strategy advisory
- Add-on acquisitions
- Growth capital
- Venture capital

DEBT ADVISORY

- Leveraged buyout financings
- Bolt-on acquisitions
- Growth financing
- Refinancing / recapitalisation
- Stapled finance
- Sell-side lender education
- Private placements
- Bridge financing

OUR CUSTOMERS

FAMILY BUSINESSES & ENTREPRENEURS

PRIVATE EQUITY

CORPORATES

DEDICATED VERTICALS

BUSINESS SERVICES

CONSUMER

INDUSTRIALS

TECHNOLOGY

SECTOR COVERAGE AND SUB-VERTICALS

BUSINESS SERVICES

- Business Process Outsourcing
- Circular Economy
- Equipment-as-a-Service
- Healthcare Services
- Industrial Services
- Infrastructure Services
- Logistics
- Safety & Security Services
- Specialist Consulting
- TIC & Training

CONSUMER

- Active & Outdoor
- Apparel, Footwear & Accessories
- Consumer Products
- Consumer Services
- Ecommerce & Marketplaces
- Food & Beverages & Agriculture
- Toys & Infants & Juvenile

INDUSTRIALS

- Aerospace & Defence
- Building Technology & Construction
- Electronic Manufacturing Services
- Engineered Products & Components
- Flow Control
- Food Processing
- Forest Products
- Marine Equipment
- Material & People Flow
- Packaging & Packaging Machinery
- Safety & Security Products
- Speciality Materials

TECHNOLOGY

- Application Software
- Fintech
- Infrastructure Software
- Tech Enabled Services

D.A. DAVIDSON MCF INTERNATIONAL

A STRATEGIC TRANSATLANTIC PARTNERSHIP

1,200+
M&A TRANSACTIONS

180+
INVESTMENT BANKING PROFESSIONALS

55
SENIOR PARTNERS

18
OFFICES

D.A. DAVIDSON & CO. OFFICE LOCATIONS

- Atlanta, Georgia
- Austin, Texas
- Boston, Massachusetts
- Chicago, Illinois
- Denver, Colorado
- Great Falls, Montana
- New York City, New York
- Orange County, California
- Portland, Oregon
- Salt Lake City, Utah
- Toronto, Ontario
- Washington, D.C.

MCF OFFICE LOCATIONS

- Frankfurt, Germany
- Hamburg, Germany
- Helsinki, Finland
- London, United Kingdom
- Munich, Germany
- Stockholm, Sweden

THE D.A. DAVIDSON MCF INTERNATIONAL ADVANTAGE

D.A. Davidson MCF International continuously refines its expertise in offering differentiated solutions and advice for its clients

BULGE BRACKET CAPABILITIES

We offer expansive capabilities, delivered by experienced advisors, supported by advanced analysis

FULL-SERVICE CAPABILITIES

M&A and debt advisory, public and private capital raising, and corporate services

LEADING EQUITY RESEARCH

Award-winning institutional equity research

COMPREHENSIVE ACCESS

Broad access to strategic and financial buyers

INTERNATIONAL REACH

Wide scale and strategic partnership across the Atlantic

INDUSTRY EXPERTISE

Significant experience within our core industry verticals

PUBLIC MARKET INSIGHTS

Provided through institutional sales, trading and syndicate

BOUTIQUE FOCUS ON CLIENTS

Each client transaction meaningfully impacts our firm results and receives the attention it deserves

SENIOR LEVEL ATTENTION

Senior bankers will maintain presence throughout the process

MIDDLE MARKET EXPERTISE

M&A, capital markets and debt advisory knowledge for mid-sized companies

UNIQUE PERSPECTIVES

Knowing challenges and opportunities for mid-sized companies

INDEPENDENT

Employee-owned firm focused exclusively on client objectives

RELATIONSHIP DRIVEN

Highly customised solutions supporting long-term client success

“Our people are our greatest asset; it is through their expertise and dedication that we can continue to invest in relationships.”

Stefan Mattern
Managing Partner, MCF

03

OUR PEOPLE

OUR PARTNERS

Our 14 partners oversee the daily operations & head up each MCF office.

The partner group works to develop our firm, set our strategic direction and create a sustainable and attractive working environment that emphasises competence, professionalism and strong team spirit.

We offer a breadth of experience and specialist industry knowledge across all our offices.

Bror Axberg

Dr Sven Harmsen

Ian Henderson

Andreas Kulcsar

Rita Lei

Matthias Magnus

Stefan Mattern

Nils Petter Palmefors

Erik Pettersson

Robert Plechinger

Ivo Polten

Richard Roesener

Franz Schranner

Jussi Vuorinen

6 OFFICES, 1 FIRM

OUR PEOPLE AND VALUES

14

PARTNERS

80+

EXPERIENCED PROFESSIONALS

40+

INDUSTRY ADVISORS

5

CORE VALUES

OUR PEOPLE

MCF's multinational team includes 80+ professionals who bring extensive experience from industry, banking, finance, accounting and law.

Our firm is strengthened by a Supervisory Board and an Industry Advisors network, comprising leading European financial and industry decision-makers. These professionals offer support and guidance while acting as sparring partners on strategic matters relating to MCF projects and operations.

OUR VALUES

At MCF, we are guided by five core values that represent our highest priorities and are at the heart of our organisation.

- Take ownership & find solutions
- Be your best & care for others
- Never just business
- Communication equals leadership
- Champion the team

We have developed deep expertise in our four core industries, covering different parts of the value chain and sub-segments.

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SELECTED REFERENCES

EXPERIENCED ADVISOR IN OUR FOUR CORE SECTORS

Our client references include listed and private companies, family offices and the private equity community

BUSINESS SERVICES

Aspia, IMT International Motivation Training, RECOVER NORDIC, renta, omega point., Adapteo., VeddestaGruppen, poweredbypie, DUVENBECK, phm, Deekeling Arndt Advisors, NIXON HIRE, Ramudden, ALBA, TRANSCO, CRAMO, HASEC ELEKTRONIK GMBH, MOTUM, FCG

CONSUMER

ALMA, HYROX, Lundhags, complete your car. rameder., Orkla, BERNER, Katsastus, Hööks, ILKKA, deutschesee, JUMP YARD, Hero, gpi green partners international, Convini, VR GROUP, KALEVAMEDIA, AKADEMIBOKHANDELN, saka

INDUSTRIALS

ORAS, Axel Johnson International, metso, HANIEL, KAEFER, MARMON, MACGREGOR, PSG a DOVER company, uponor, WÄRTSILÄ, evac, JBT, HEIDELBERG, KONECRANES Lifting Businesses, Muehlhan AG, SAUER DANFOSS, KÖRBER, Valmet, SULZER, Thule Group

TECHNOLOGY

tdf, Tradedoubler, ASSESSIO, GAMERSGATE, Doodle, reactive technologies, TRADERA, nets, visitgroup, Spotify, Voyantic, hanseaticsoft, Formulate, Xantaro SERVICE INTEGRATION, seriline, vizlib, EPiSERVER

SELECTED FINANCIAL SPONSOR REFERENCES

Bridgepoint, MAIN CAPITAL PARTNERS, NALKA, emz, INVISION, IK Partners, PARTNERA, INTERA PARTNERS, VAAKA PARTNERS, Norvestor, volati., verdane capital, segulah, ENDLESS, PRIVEQ, AHLSTRÖM CAPITAL, ERGON CAPITAL PARTNERS III, panostaja, Rutland, Silverfleet, Accent Equity, sentica, CapMan, Deutsche Beteiligungs AG, AGILITAS, LEAD EQUITIES, DUKE STREET, PINOVA CAPITAL, CHEQUERS CAPITAL, FSN CAPITAL

SELECTED REFERENCES BY INDUSTRY SECTOR

MCF has extensive expertise in our four core industries covering different parts of the value chain and sub-segments

BUSINESS SERVICES

BUSINESS SERVICES · PE Prodiem sold to VIEW. GROUP a portfolio company of EXPLORE EQUITY SELL-SIDE ADVISOR 2026	BUSINESS SERVICES · PE Bergenstråhle sold to ACAPO ONSAGERS a portfolio company of Longship SELL-SIDE ADVISOR 2026	BUSINESS SERVICES · PE FCG a portfolio company of IK Partners sold to Universal Investment SELL-SIDE ADVISOR 2026	BUSINESS SERVICES RE.LION.BAT. sold to pre zero SELL-SIDE ADVISOR 2025	BUSINESS SERVICES · PE tieto akseli a portfolio company of MB FUNDS sold to ecit a portfolio company of TOWERBROOK SELL-SIDE ADVISOR 2025	BUSINESS SERVICES · PE mst a portfolio company of EOS sold to NIIT MANAGED TRAINING SERVICES SELL-SIDE ADVISOR 2025	BUSINESS SERVICES · PE TRUESEC a portfolio company of IK Partners acquired Banshie BUY-SIDE ADVISOR 2025

CONSUMER

CONSUMER SAXDOR sold to MALIBU BOATS, INC. SELL-SIDE ADVISOR 2026	CONSUMER · PE SUOMEN KATSASTUS-ASEMAT a company backed by HELIX PARTNERS sold to TÜV SÜD SELL-SIDE ADVISOR 2026	CONSUMER immerse EDUCATION sold to LUMIERE EDUCATION SELL-SIDE ADVISOR 2026	CONSUMER Mestemacher the lifestyle-bakery sold to RUF SELL-SIDE ADVISOR 2025	CONSUMER Lindvalls sold to SCAN SVERIGE a business area of Lantmännen SELL-SIDE ADVISOR 2025	CONSUMER · PE BLACKROLL sold to K|K|A PARTNERS SELL-SIDE ADVISOR 2025	CONSUMER · PE COMITIS CAPITAL acquired TOFOO BUY-SIDE ADVISOR 2024

INDUSTRIALS

INDUSTRIALS · PE emz acquired a stake in SBH BUY-SIDE ADVISOR 2026	INDUSTRIALS FORTACO sold its Steel Fabrication and Assembly operations to HANZA SELL-SIDE ADVISOR Pending	INDUSTRIALS B2B AERO sold to Motus SELL-SIDE ADVISOR 2026	INDUSTRIALS · PE SEAL ABLE a portfolio company of BPE sold to ELASTOFIRM a portfolio company of EGERIA SELL-SIDE ADVISOR 2026	INDUSTRIALS · PE MONTAN HYDRAULIK sold to OneEquity SELL-SIDE ADVISOR 2025	INDUSTRIALS orasgroup acquired GUSTAVSBERG · VATTE from Villeroy & Boch BUY-SIDE ADVISOR 2025	INDUSTRIALS SIGI acquired GRUSE HUB & FÖRDERSYSTEME BUY-SIDE ADVISOR 2025

TECHNOLOGY

TECHNOLOGY · PE AXEL HEALTH a portfolio company of Standout Capital sold to legrand SELL-SIDE ADVISOR 2026	TECHNOLOGY · PE evasys a portfolio company of DRS INVESTMENT sold to VIA EQUITY SELL-SIDE ADVISOR 2026	TECHNOLOGY Sportway Media Group received an investment from Gamma waves PARTNERS SELL-SIDE ADVISOR 2026	TECHNOLOGY · PE gingco systems sold to MAIN CAPITAL PARTNERS SELL-SIDE ADVISOR 2026	TECHNOLOGY OMNI has sold iPlace Global SELL-SIDE ADVISOR 2025	TECHNOLOGY · PE visitgroup a portfolio company of PSG acquired CODO BUY-SIDE ADVISOR 2025	TECHNOLOGY · PE ilkka acquired PROFINDER a portfolio company of JUURI PARTNERS BUY-SIDE ADVISOR 2024

mcf

MCF has generated a continuous deal flow with more than 1,200 successful transactions.

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RECENT TRACK RECORD

RECENT TRANSACTIONS 1|3

MCF has generated a continuous deal flow with more than 1,200 successful transactions

INDUSTRIALS	BUSINESS SERVICES	BUSINESS SERVICES	BUSINESS SERVICES	TECHNOLOGY
emz acquired a stake in SBH	SPONSOR CAPITAL acquired innoflame	Prodiem sold to VIEW. GROUP a portfolio company of EXPLORE EQUITY	Bergenstråhle sold to ACAPO ONSAGERS a portfolio company of Longship	AXEL HEALTH a portfolio company of Standout Capital sold to legrand
BUY-SIDE ADVISOR	BUY-SIDE ADVISOR	SELL-SIDE ADVISOR	SELL-SIDE ADVISOR	SELL-SIDE ADVISOR
2026	2026	2026	2026	2026

TECHNOLOGY	INDUSTRIALS	CONSUMER	TECHNOLOGY	INDUSTRIALS
evasys a portfolio company of DRS INVESTMENT sold to VIA EQUITY	FORTACO sold its Steel Fabrication and Assembly operations to HANZA	SILVER INVESTMENT PARTNERS financing of the acquisition of ctsreisen	Sportway Media Group received an investment from Gamma waves PARTNERS	B2B AERO sold to Motus
SELL-SIDE ADVISOR	SELL-SIDE ADVISOR	DEBT ADVISOR	SELL-SIDE ADVISOR	SELL-SIDE ADVISOR
2026	Pending	2026	2026	2026

RECENT TRANSACTIONS 2|3

MCF has generated a continuous deal flow with more than 1,200 successful transactions

INDUSTRIALS	BUSINESS SERVICES	TECHNOLOGY	CONSUMER	CONSUMER
DEUTSCHE PRIVATE EQUITY financing of the acquisition of NTA	TRUESEC a portfolio company of IK Partners acquired SUBSET	gingco systems sold to MAIN CAPITAL PARTNERS	SAXDOR sold to MALIBU BOATS, INC.™	SUOMEN KATSASTUS-ASEMAT a company backed by HELIX PARTNERS sold to TÜV SÜD
DEBT ADVISOR	BUY-SIDE ADVISOR	SELL-SIDE ADVISOR	SELL-SIDE ADVISOR	SELL-SIDE ADVISOR
2026	2026	2026	2026	2026

CONSUMER	INDUSTRIALS	BUSINESS SERVICES	BUSINESS SERVICES	INDUSTRIALS
immerse EDUCATION sold to LUMIERE EDUCATION	SEALABLE a portfolio company of BPE sold to ELASTOFIRM a portfolio company of EGERIA	FCG part of advisense a portfolio company of IK Partners sold to Universal Investment	PROFILM sold to MERCER A MARSH BUSINESS	PURSO TOOLS sold to **Finnish private investor group**
SELL-SIDE ADVISOR	SELL-SIDE ADVISOR	SELL-SIDE ADVISOR	SELL-SIDE ADVISOR	SELL-SIDE ADVISOR
2026	2026	2026	2025	2025

RECENT TRANSACTIONS 3|3

MCF has generated a continuous deal flow with more than 1,200 successful transactions

INDUSTRIALS	INDUSTRIALS	BUSINESS SERVICES	TECHNOLOGY	INDUSTRIALS
RÖDER	MONTAN HYDRAULIK	RE.LION.BAT.	OMNI	TATA TECHNOLOGIES
Refinancing of existing debt facilities	sold to OneEquity	sold to prezero	has sold iPlace Global	acquired ES-Tec
DEBT ADVISOR	SELL-SIDE ADVISOR	SELL-SIDE ADVISOR	SELL-SIDE ADVISOR	BUY-SIDE ADVISOR
2025	2025	2025	2025	2025

CONSUMER	BUSINESS SERVICES	CONSUMER	INDUSTRIALS	BUSINESS SERVICES
Mestemacher the lifestyle-bakery	tieto akseli a portfolio company of MB FUNDS sold to ecit a portfolio company of TOWERBROOK	NeuroCentrum	orasgroup	mst
sold to RUF		sold to ST. AUGUSTINUS GRUPPE wegweisend. menschlich. stark.	acquired Gustavsberg, Vatette from Villeroy & Boch	a portfolio company of EOS sold to NIIT MANAGED TRAINING SERVICES
SELL-SIDE ADVISOR	SELL-SIDE ADVISOR	SELL-SIDE ADVISOR	BUY-SIDE ADVISOR	SELL-SIDE ADVISOR
2025	2025	2025	2025	2025

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CONTACT US

CONTACT US

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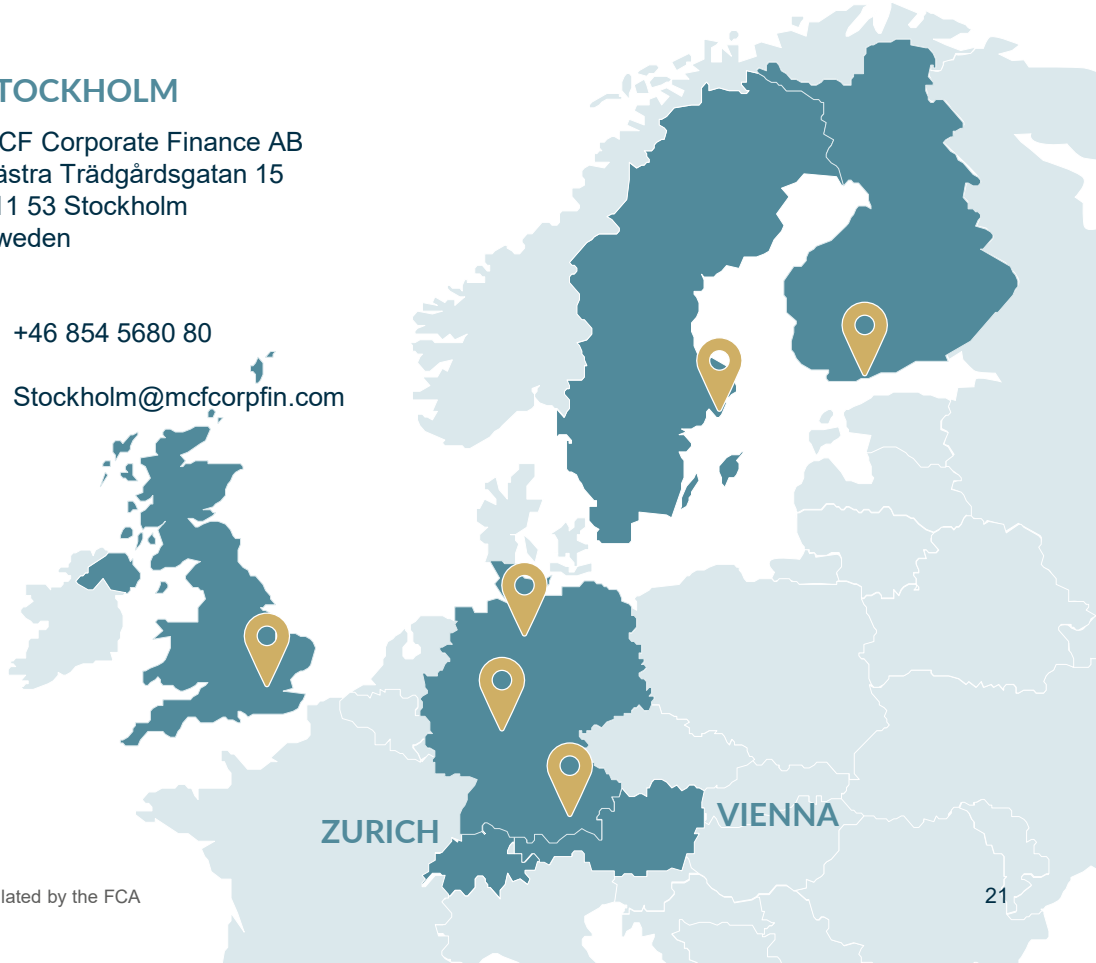

CORPORATE FINANCE
We invest in relationships

[1)] authorised and regulated by the FCA

WE INVEST IN RELATIONSHIPS

MCF Corporate Finance is a leading M&A and debt advisory firm with offices in Frankfurt, Hamburg, Helsinki, London, Munich and Stockholm. Under the brand D.A. Davidson MCF International, we identify and execute transatlantic M&A transactions.

MCF has successfully structured and executed over 1,200 M&A and debt advisory transactions for multinational corporations, mid-sized companies, family offices, and private equity investors across its four core sectors: Business Services, Consumer, Industrials and Technology.

For further information, please visit www.mcfcorpfin.com.

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We invest in relationships