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Providing personal information to third party data aggregators

- Other companies offer aggregation websites and services that allow you to consolidate your financial account information from different sources (such as your accounts with us and/or with other financial institutions) so you can view all your account information at one online location. To do this, an aggregation provider may request access to Personal Information, such as financial information, usernames and passwords. You should use caution and ensure the aggregator company has appropriate policies and practices to protect the privacy and security of any information you provide or to which they are gaining access. D.A. Davidson is not responsible for the use or disclosure of any Personal Information accessed by any company or person to whom you provide your Client Access username and password.
- If you provide your Client Access username, password or other information about your accounts with D.A. Davidson to an aggregation website, we will consider that you have authorized all transactions or actions initiated by an aggregation website using access information you provide, whether or not you were aware of a specific transaction or action.
- If you decide to revoke the authority you have given to an aggregation website, we strongly recommend that you change your password to Client Access to ensure that the aggregation website cannot continue to access your account.