

# Miami WorldCenter

Located in Miami, Florida



**\$247,158,000**  
Tax Increment Revenue Bonds, Series 2024A  
Tax Increment Revenue Bonds, Series 2024B  
Issued April 2024

## Issuance Highlights

Rating	Non - Rated
Maturity	June 1, 2041 Series A June 15, 2042 Series B
Interest Rate	5.00% yield 5.250% Series A 8.00% yield 8.250% Series B
Security	Tax increment financing (TIF) revenues to be received under the Miami WorldCenter Economic Incentive Agreement
Pledge Revenue	57% of the tax increment generated by properties included in the boundaries of the CRA through March 31, 2042

## DEVELOPMENT SUMMARY



**23**

Acres

**8,500**

Residential Units

**608,000**

SF of office space

**850**

Hotel Keys

**490,000**

SF of retail

**\$6.99B**

Market value at build out

## Key Development Group

**MIAMI**  
WORLD CENTER

**CIM**

MIAMI  
WORLD CENTER  
ASSOCIATES



**DAVIDSON**  
FIXED INCOME CAPITAL MARKETS  
DEVELOPMENT FINANCE GROUP